

中国デューデリジェンスレポート

中国企業の実態を正確に把握したい
 法務的観点から取引可否を判断したい
 債権回収可能性を判断したい



「チャイナリスク」と危ぶまれる一方で、年々成長する巨大な市場として無視できない中国。

中国ビジネスの変化に伴って、現地企業との付き合い方も変化しています。

エクスペリアンでは、売掛債権管理の観点を重視する従来型の信用調査レポート以外に、コンプライアンスの観点から、資本背景も含めた中国企業の正確な実態把握、対象企業及び利害関係のある個人に対するブラックリスト照合、制裁有無など包括的なレポートを提供致します。

Evaluation Result															
Potential Risk Signals or Not	Yes														
Special Warnings	No														
Evaluation Result															
Explanations	The valuation result has taken into consideration the basic information, shareholder background, related party, litigation filings, trade references, financial position and commercial background check into Subject and is based upon applicable laws and regulations of China.														
Remark	Delinquent record has been found against Shanghai XX Co., Ltd., the majority shareholder of Subject, and CHEN XX, the Legal Representative of Subject, which might constitute a threat advisable to reconsider.														
Potential Risk Signals	<table border="1"> <thead> <tr> <th>Page</th> <th>Serial No.</th> </tr> </thead> <tbody> <tr> <td>17</td> <td>12.1.1</td> </tr> <tr> <td>17</td> <td>12.1.2</td> </tr> <tr> <td>19</td> <td>13.1.2</td> </tr> <tr> <td>19</td> <td>13.2.1</td> </tr> <tr> <td>24</td> <td>17.1.2</td> </tr> <tr> <td>25</td> <td>18.2.2</td> </tr> </tbody> </table>	Page	Serial No.	17	12.1.1	17	12.1.2	19	13.1.2	19	13.2.1	24	17.1.2	25	18.2.2
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	料金(税抜)	所要日数
英語版	¥ 150,000	約10営業日
日本語版	¥ 170,000	

Financial Rating		
Financial Rating	BB	
Financial Score	65	
Notes:		
Rating	Score	Notes:
AA	91-100	Excellent financial indicators, strong capital position and operating position, satisfactory operating results and remarkable profitability and payment ability and rapid growth and very low possibility of financial difficulty
A	76-90	Good financial indicators, strong capital position and stable operating position, satisfactory operating results and payment ability, favorable development and low possibility of financial difficulty
BB	61-75	Average financial indicators, average capital position, operating position and financial position, average profitability and certain solvency difficulty and average development; possibly subject to some uncertainties and financial risks
B	41-60	Weak financial indicators, weak capital position, operating position and financial position, weak profitability, unsatisfactory solvency position and business downturn; susceptible to uncertainties and financial risks
CC	21-40	Poor financial indicators, poor capital position, operating position and financial position, poor profitability and solvency position and business decline; weak security for investors, major risks and uncertainties
C	0-20	Extremely poor financial indicators, extremely poor capital position, operating position and financial position, extremely poor profitability and solvency position, extremely unstable business development and operations; extremely high risks

Evaluation Criteria	
 Red Light: No Pass	<ul style="list-style-type: none"> Previous, ongoing or forthcoming bribery, money-laundering, fraudulence, corruption, smuggling and other similar prosecutions against Subject, its majority shareholders or executives Material operational or financial abnormalities such as insolvency, bankruptcy, absconding legal representative, etc. Dissolution, striking-off or closedown Absence of important qualifications and authorizations Blacklisted by related governmental agencies Bugselling Major quality accidents Delinquent record Shell company operations Materially breaching labor laws and employing child laborers illegally Tax evasions and frauds Reporting slashed revenue or operating loss in latest 2 years consecutively Government connections found of its shareholders or executives and their relatives Other legal prosecutions against Subject, its shareholders, subsidiaries or executives and invested companies than bribery, money-laundering, fraudulence and corruption charges Competition from companies invested by its executives which pursue the same line of business. And therefore might undermine the commercial interests of Subject Unfavorable third-party references such as performance defaults or unsatisfactory service Relatively low customs rating such as C or D Defaulting payment of wages and taxes Producing or selling unqualified products but causing no material impacts Violating environmental protection laws Publishing false advertisements Reducing capital contribution or not contributing capital as committed Cross-shareholding between Subject and its shareholders Not submitting annual reports to AIC Administrative punishments and penalties
 Yellow Light: Pending	<ul style="list-style-type: none"> Normal: no potential risk signals detected
 Green Light: Pass	<ul style="list-style-type: none"> All instances mentioned in Red Light situation and Yellow Light situation
 Potential Risk Signals	

中国コンプライアンスチェックレポートの主な収録項目

評価基準/総合結果、財務レーティング(スコア及びAA~Cまでの6段階評価)、株主情報(株主階層及び資本背景)、対象企業/主要経営陣の対外出資状況、主要事業の適格性、訴訟記録*、義務不履行記録*、贈収賄記録*、政府ブラックリスト該当有無*、管理/金融当局による制裁有無*、ネガティブなメディア記事、第三者(取引先など)によるリファレンス、財務データ(3期分)

* チェック対象は対象企業/法定代表人/その他役員/全株主/関係会社/役員出資先すべて

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